



Charitable Gift Annuity Rates

Sample rates for a single life recipient:

AGE	% RATE*
60	4.9
61	5.0
62	5.1
63	5.2
64	5.3
65	5.4
66	5.5
67	5.6
68	5.7
69	5.8
70	5.9
71	6.0
72	6.2
73	6.3
74	6.4
75	6.6
76	6.8
77	7.0
78	7.2
79	7.4
80	7.6
81	7.8
82	8.1
83	8.3
84	8.5
85	8.7
86	8.9
87	9.1
88	9.3
89	9.5
90 and older	9.7

Sample rates for two lives:

AGES	% RATE*
55/60	4.2
60/65	4.5
65/70	4.9
70/75	5.5
75/80	6.1
80/85	7.0
85/90	8.3
90/95	9.5

Gift annuities offer several benefits:

- You receive guaranteed fixed payments for life (or from the date of deferment), a portion of which is nontaxable.
- You may claim a charitable income-tax deduction for a portion of the gift.
- Your capital gains taxes are reduced if you give appreciated stocks.
- Your estate taxes and probate costs are reduced.

For more information on Agrace's Charitable Gift Annuity program, contact John Hromyak at john.hromyak@agrace.org or (608) 327-7139.

*Rates effective January 1, 2023